

**Recovery Zone Bond Overview**  
**American Recovery and Reinvestment Act of 2009**

	Recovery Zone Economic Development Bonds (Direct Pay)	Recovery Zone Facility Bonds
Missouri Allocation	\$229,143,000	\$343,715,000
Type	Governmental	Private Activity Bond
Tax Status	Taxable – Provides direct Federal payment to issuer equal to 45% of total coupon interest	Tax-Exempt
Use of Proceeds	New money “qualified economic development purposes”(Defined in Notice 2009-50, Section 3) in or related to a “recovery zone” (Defined in notice 2009-50, Section 2)	95% of net proceeds to be used for new money “recovery zone property” (Defined in IRS Notice 2009-50, Section 4)